

IHSG	6,849
Change (%)	0.04%
Net Foreign Buy/Sell (YTD)	-7.12 T
Support	6900
Resistance	6950

Sectoral	Last	Change %
IDXBASIC.JK	1,242	0.07%
IDXCYCLIC.JK	854	-0.21%
IDXENERGY.JK	2,076	0.07%
IDXFINANCE.JK	1,357	0.14%
IDXHEALTH.JK	1,484	0.23%
IDXNONCYC.JK	745	0.05%
IDXINDUST.JK	1,122	0.01%
IDXINFRA.JK	1,216	-0.81%
IDXPROPERT.JK	694	-0.77%
IDXTECHNO.JK	3,949	-1.66%
IDXTRANS.JK	1,684	-1.65%

Commodities	Last	Change %
Crude Oil Nov 23	87.5	-0.68%
Brent Crude Oil	91.6	-0.65%
Gold Dec 23	1978.1	-0.82%
Copper Dec 23	3.6	-0.27%

Indeks	Close	Change %
Dow Jones Industrial Average	33,127	-0.86%
S&P 500	4,224	-1.26%
NASDAQ Composite	12,984	-1.53%
FTSE 100	7,402	-1.30%
DAX PERFORMANCE-INDEX	14,798	-1.64%
SSE Composite Index	2,983	-0.74%
HANG SENG INDEX	17,172	-0.72%
Nikkei 225	31,123	-0.44%

Indikator	Tingkat
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	2.28 percent
Inflation Rate MoM	0.19 percent
Interest Rate	5.75 percent
Balance of Trade	3420 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	52.3 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Reduksi 422 ton karbon, ANJT gandeng SUN Energy kembangkan sistem PLTS
- Gelar MESOP tahap II, HEAL lepas 175,37 juta saham
- GTSI catatkan kontrak pengangkutan LNG sekitar Rp. 64.93 miliar
- PT Geo Energy Investama selesaikan pembelian saham SMMT Rp. 2.41 T
- ELSA gandeng perusahaan asal China, Daqing Oilfield Company, Ltd

NEWS MARKET

Indeks Harga Saham Gabungan (IHSG) ditutup menguat 0,2% atau ke 6.888,52 pada akhir perdagangan pekan ini, Jumat (8/10/2023). Secara keseluruhan, IHSG ambruk 0,9% dalam sepekan. Pelemahan ini melanjutkan tren negatif bursa saham Indonesia yang juga melemah pada pekan sebelumnya.

Bursa utama Wall Street pekan ini diperkirakan akan bergerak fluktuatif. Ada tarikan dengan investor pesimis yang menjual saham dengan mereka yang mencari saham murah. Mengutip Reuters Indeks Volatilitas Cboe (VIX), ukuran kegelisahan investor yang paling diawasi di Wall Street, pada Jumat (21/10/2023) berada di level tertinggi dalam hampir tujuh bulan.

Sektor-sektor defensif indeks telah terpukul tahun ini, dengan sektor utilitas turun sekitar 18%, kebutuhan pokok konsumen turun hampir 9% dan layanan kesehatan turun sekitar 6%, sebagian karena imbal hasil obligasi Treasury yang lebih tinggi telah mengurangi daya tariknya. Hal ini membuat investor menjadi moderat dengan memilih aset-aset safe-haven tradisional lainnya seperti dolar dan emas, serta utang jangka pendek.

Pelaku pasar akan menantikan data pertumbuhan ekonomi AS akan dirilis pekan ini sebagai acuan laju pertumbuhan ekonomi global. Semakin meningkatnya ekonomi AS akan dapat berdampak positif terhadap pertumbuhan ekonomi global, namun dapat menjadi indikator bahwa laju inflasi cukup sulit untuk dikendalikan.

Sentimen dalam negeri datang dari masa pendaftaran Calon Presiden (Capres) dan Calon Wakil Presiden (Cawapres) pada Pemilihan Presiden (Pilpres) 2024, yaitu 19-25 Oktober 2023. Kebijakan tersebut disinyalir dapat mempengaruhi pergerakan pasar.

Selain itu, sentimen kenaikan suku bunga BI, hal ini untuk memperkuat kebijakan stabilitas nilai tukar rupiah dari dampak mengingat tingginya ketidakpastian global serta sebagai langkah preemptive dan forward looking untuk mitigasi dampaknya terhadap inflasi barang impor atau imported inflation sehingga inflasi tetap terkendali dalam sasaran 3 plus minus 1% pada 2023 dan 2,5 plus minus 1% pada 2024.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBNI	4,970	Trading Buy	5,050	5,175	4,820	Bullish Harami, entry level: 4840-4970
TUGU	1,275	Trading Buy	1,290	1,315	1,240	Consolidation, entry level: 1250-1275
WINS	585	Trading Buy	605	615	570	Consolidation, entry level: 575-585
PTPP	695	Speculative Buy	705	730	675	Bullish Harami, entry level: 680-700
HEAL	1,460	Sell on Strength	1,480	1,500	1,415	Three White Souldier

LQ45 PERFORMANCE

Monday, October 23, 2023

	CODE	PRICE	Daily (%)	PER
1	ACES	795	0.63%	19
2	MEDC	1,600	5.26%	7
3	GGRM	24,800	0.40%	9
4	BRPT	1,020	-1.45%	248
5	MAPI	1,905	2.70%	15
6	BRIS	1,520	0.66%	14
7	INKP	10,275	-1.67%	5
8	BMRI	5,750	0.44%	9
9	HRUM	1,760	0.00%	6
10	BBNI	4,970	0.61%	5
11	ICBP	10,600	1.68%	15
12	AMRT	2,800	-0.36%	36
13	BBCA	8,975	2.57%	23
14	AKRA	1,455	1.04%	12
15	EXCL	2,200	-1.79%	23
16	BBRI	5,050	1.00%	14
17	TPIA	2,600	-1.14%	#N/A
18	ASII	5,700	-0.44%	8
19	INDF	6,675	-1.11%	6
20	INTP	9,825	-0.51%	15
21	UNTR	25,825	-0.77%	4
22	TLKM	3,700	-0.80%	18
23	SMGR	6,400	-1.16%	17
24	CPIN	5,200	0.00%	45
25	ANTM	1,825	0.55%	10
26	BBTN	1,210	0.00%	5
27	KLBF	1,770	-1.67%	25
28	UNVR	3,860	1.31%	31
29	TBIG	1,885	-3.08%	28
30	INCO	5,750	-0.43%	17
31	TOWR	880	-2.22%	13
32	BUKA	206	-0.96%	#N/A
33	PGAS	1,360	-0.37%	9
34	SCMA	158	-3.07%	33
35	SIDO	575	0.88%	16
36	ESSA	695	0.00%	18
37	PTBA	2,720	1.12%	3
38	ADRO	2,800	-0.71%	3
39	ITMG	28,150	0.72%	2
40	INDY	1,965	-0.25%	2
41	GOTO	60	-6.25%	#N/A
42	SRTG	1,590	-0.62%	#N/A
43	MDKA	2,490	0.40%	#N/A
44	EMTK	575	-0.86%	15
45	ARTO	1,710	0.59%	861

	PRICE	YTD (%)
ACES	795	496 60.28%
MEDC	1,600	1015 57.64%
GGRM	24,800	18000 37.78%
BRPT	1,020	755 35.10%
MAPI	1,905	1445 31.83%
BRIS	1,520	1290 17.83%
INKP	10,275	8725 17.77%
BMRI	5,750	4962.5 15.87%
HRUM	1,760	1620 8.64%
BBNI	4,970	4612.5 7.75%
ICBP	10,600	10000 6.00%
AMRT	2,800	2650 5.66%
BBCA	8,975	8550 4.97%
AKRA	1,455	1400 3.93%
EXCL	2,200	2140 2.80%
BBRI	5,050	4940 2.23%
TPIA	2,600	2570 1.17%
ASII	5,700	5700 0.00%
INDF	6,675	6725 -0.74%
INTP	9,825	9900 -0.76%
UNTR	25,825	26075 -0.96%
TLKM	3,700	3750 -1.33%
SMGR	6,400	6575 -2.66%
CPIN	5,200	5650 -7.96%
ANTM	1,825	1985 -8.06%
BBTN	1,210	1350 -10.37%
KLBF	1,770	2090 -15.31%
UNVR	3,860	4700 -17.87%
TBIG	1,885	2300 -18.04%
INCO	5,750	7100 -19.01%
TOWR	880	1100 -20.00%
BUKA	206	262 -21.37%
PGAS	1,360	1760 -22.73%
SCMA	158	206 -23.30%
SIDO	575	755 -23.84%
ESSA	695	915 -24.04%
PTBA	2,720	3690 -26.29%
ADRO	2,800	3850 -27.27%
ITMG	28,150	39025 -27.87%
INDY	1,965	2730 -28.02%
GOTO	60	91 -34.07%
SRTG	1,590	2530 -37.15%
MDKA	2,490	4120 -39.56%
EMTK	575	1030 -44.17%
ARTO	1,710	3720 -54.03%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	795	103%	392	▼	830	-4%
MEDC	1,600	90%	840	▼	1,705	-6%
GGRM	24,800	50%	16,500	▼	30,050	-17%
BRPT	1,020	44%	710	▼	1,530	-33%
MAPI	1,905	61%	1,180	▼	2,070	-8%
BRIS	1,520	39%	1,095	▼	1,820	-16%
INKP	10,275	52%	6,775	▼	11,850	-13%
BMRI	5,750	29%	4,450	▼	6,200	-7%
HRUM	1,760	46%	1,205	▼	1,945	-10%
BBNI	4,970	18%	4,213	▼	5,425	-8%
ICBP	10,600	16%	9,100	▼	11,925	-11%
AMRT	2,800	20%	2,330	▼	3,150	-11%
BBCA	8,975	12%	8,000	▼	9,450	-5%
AKRA	1,455	21%	1,200	▼	1,670	-13%
EXCL	2,200	30%	1,695	▼	2,580	-15%
BBRI	5,050	18%	4,280	▼	5,750	-12%
TPIA	2,600	30%	1,995	▼	2,760	-6%
ASII	5,700	10%	5,200	▼	7,000	-19%
INDF	6,675	10%	6,050	▼	7,550	-12%
INTP	9,825	8%	9,100	▼	11,850	-17%
UNTR	25,825	16%	22,200	▼	33,725	-23%
TLKM	3,700	4%	3,570	▼	4,500	-18%
SMGR	6,400	14%	5,625	▼	8,277	-23%
CPIN	5,200	20%	4,330	▼	6,275	-17%
ANTM	1,825	7%	1,705	▼	2,390	-24%
BBTN	1,210	5%	1,150	▼	1,514	-20%
KLBF	1,770	7%	1,660	▼	2,360	-25%
UNVR	3,860	12%	3,460	▼	5,475	-29%
TBIG	1,885	6%	1,780	▼	2,660	-29%
INCO	5,750	7%	5,350	▼	7,750	-26%
TOWR	880	1%	875	▼	1,180	-25%
BUKA	206	7%	193	▼	320	-36%
PGAS	1,360	5%	1,295	▼	1,995	-32%
SCMA	158	20%	132	▼	278	-43%
SIDO	575	3%	560	▼	915	-37%
ESSA	695	45%	480	▼	1,170	-41%
PTBA	2,720	3%	2,640	▼	4,200	-35%
ADRO	2,800	39%	2,010	▼	4,020	-30%
ITMG	28,150	27%	22,125	▼	45,650	-38%
INDY	1,965	15%	1,705	▼	3,310	-41%
GOTO	60	11%	54	▼	226	-73%
SRTG	1,590	5%	1,515	▼	2,800	-43%
MDKA	2,490	5%	2,380	▼	4,950	-50%
EMTK	575	8%	530	▼	1,805	-68%
ARTO	1,710	12%	1,530	▼	6,300	-73%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Monday, October 23, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ISAT	9,900	0.00%	24	ISAT	60.32%	ISAT	88%	5,275	▼	10,850	9%
ACES	795	0.63%	19	ACES	60.28%	ACES	103%	392	▼	830	4%
MEDC	1,600	5.26%	7	MEDC	57.64%	MEDC	90%	840	▼	1,705	6%
JSMR	4,460	1.36%	12	JSMR	49.66%	JSMR	61%	2,770	▼	4,800	7%
GGRM	24,800	0.40%	9	GGRM	37.78%	GGRM	50%	16,500	▼	30,050	17%
BRPT	1,020	-1.45%	248	BRPT	35.10%	BRPT	44%	710	▼	1,530	33%
ELSA	414	1.47%	8	ELSA	32.69%	ELSA	45%	286	▼	438	5%
MAPI	1,905	2.70%	15	MAPI	31.83%	MAPI	61%	1,180	▼	2,070	8%
DOID	386	-5.85%	6	DOID	26.97%	DOID	46%	264	▼	570	32%
BRMS	198	3.66%	125	BRMS	24.53%	BRMS	74%	114	▼	226	12%
TKIM	8,400	-2.04%	5	TKIM	19.15%	TKIM	50%	5,600	▼	10,375	19%
BRIS	1,520	0.66%	14	BRIS	17.83%	BRIS	39%	1,095	▼	1,820	16%
INKP	10,275	-1.67%	5	INKP	17.77%	INKP	52%	6,775	▼	11,850	13%
BMRI	5,750	0.44%	9	BMRI	15.87%	BMRI	29%	4,450	▼	6,200	7%
BSDE	1,005	-1.47%	7	BSDE	9.24%	BSDE	14%	880	▼	1,235	19%
HRUM	1,760	0.00%	6	HRUM	8.64%	HRUM	46%	1,205	▼	1,945	10%
CTRA	1,015	1.50%	11	CTRA	7.98%	CTRA	17%	865	▼	1,195	15%
BBNI	4,970	0.61%	5	BBNI	7.75%	BBNI	18%	4,213	▼	5,425	8%
ICBP	10,600	1.68%	15	ICBP	6.00%	ICBP	16%	9,100	▼	11,925	11%
AMRT	2,800	-0.36%	36	AMRT	5.66%	AMRT	20%	2,330	▼	3,150	11%
BBCA	8,975	2.57%	23	BBCA	4.97%	BBCA	12%	8,000	▼	9,450	5%
ERAA	410	-1.91%	7	ERAA	4.59%	ERAA	9%	376	▼	580	29%
MYOR	2,610	-0.76%	23	MYOR	4.40%	MYOR	19%	2,200	▼	2,900	10%
AKRA	1,455	1.04%	12	AKRA	3.93%	AKRA	21%	1,200	▼	1,670	13%
ASSA	805	3.21%	53	ASSA	3.87%	ASSA	18%	680	▼	1,420	43%
HMSP	870	2.96%	14	HMSP	3.57%	HMSP	12%	780	▼	1,235	30%
BFIN	1,090	-1.36%	9	BFIN	3.32%	BFIN	11%	985	▼	1,535	29%
EXCL	2,200	-1.79%	23	EXCL	2.80%	EXCL	30%	1,695	▼	2,580	15%
BBRI	5,050	1.00%	14	BBRI	2.23%	BBRI	18%	4,280	▼	5,750	12%
TPIA	2,600	-1.14%	#N/A	TPIA	1.17%	TPIA	30%	1,995	▼	2,760	6%
ASII	5,700	-0.44%	8	ASII	0.00%	ASII	10%	5,200	▼	7,000	19%
INDF	6,675	-1.11%	6	INDF	-0.74%	INDF	10%	6,050	▼	7,550	12%
INTP	9,825	-0.51%	15	INTP	-0.76%	INTP	8%	9,100	▼	11,850	17%
UNTR	25,825	-0.77%	4	UNTR	-0.96%	UNTR	16%	22,200	▼	33,725	23%
TLKM	3,700	-0.80%	18	TLKM	-1.33%	TLKM	4%	3,570	▼	4,500	18%
BMTR	274	0.00%	4	BMTR	-1.44%	BMTR	5%	262	▼	388	29%
SMGR	6,400	-1.16%	17	SMGR	-2.66%	SMGR	14%	5,625	▼	8,277	23%
PTPP	695	1.46%	15	PTPP	-2.80%	PTPP	40%	498	▼	950	27%
OMED	202	0.00%	20	OMED	-4.72%	OMED	36%	149	▼	280	28%
JPFA	1,220	0.00%	36	JPFA	-5.79%	JPFA	20%	1,015	▼	1,480	18%
HEAL	1,460	2.10%	53	HEAL	-5.81%	HEAL	15%	1,265	▼	1,800	19%
CPIN	5,200	0.00%	45	CPIN	-7.96%	CPIN	20%	4,330	▼	6,275	17%
ANTM	1,825	0.55%	10	ANTM	-8.06%	ANTM	7%	1,705	▼	2,390	24%
MPMX	1,010	0.00%	7	MPMX	-9.82%	MPMX	4%	970	▼	1,360	26%
PWON	410	-0.97%	10	PWON	-10.09%	PWON	1%	406	▼	525	22%
BBTN	1,210	0.00%	5	BBTN	-10.37%	BBTN	5%	1,150	▼	1,514	20%
MIKA	2,820	0.71%	42	MIKA	-11.60%	MIKA	14%	2,480	▼	3,400	17%
SMRA	530	-1.85%	11	SMRA	-12.40%	SMRA	6%	498	▼	740	28%
JKON	104	0.00%	9	JKON	-12.61%	JKON	11%	94	▼	192	46%
KLBF	1,770	-1.67%	25	KLBF	-15.31%	KLBF	7%	1,660	▼	2,360	25%
ENRG	248	0.81%	6	ENRG	-15.65%	ENRG	28%	193	▼	404	39%
UNVR	3,860	1.31%	31	UNVR	-17.87%	UNVR	12%	3,460	▼	5,475	29%

TBIG	1,885	-3.08%	28	TBIG	1,885	-18.04%	TBIG	1,885	6%	1,780	▼	2,660	-29%
INCO	5,750	-0.43%	17	INCO	5,750	-19.01%	INCO	5,750	7%	5,350	▼	7,750	-26%
AVIA	510	-0.97%	22	AVIA	510	-19.05%	AVIA	510	1%	505	▼	830	-39%
SMDR	310	-3.12%	2	SMDR	310	-19.69%	SMDR	310	3%	300	▼	526	-41%
MTEL	640	-2.29%	28	MTEL	640	-20.00%	MTEL	640	3%	620	▼	800	-20%
37 TOWR	880	-2.22%	13	TOWR	880	-20.00%	TOWR	880	1%	875	▼	1,180	-25%
BUKA	206	-0.96%	#N/A	BUKA	206	-21.37%	BUKA	206	7%	193	▼	320	-36%
PGAS	1,360	-0.37%	9	PGAS	1,360	-22.73%	PGAS	1,360	5%	1,295	▼	1,995	-32%
SCMA	158	-3.07%	33	SCMA	158	-23.30%	SCMA	158	20%	132	▼	278	-43%
39 SIDO	575	0.88%	16	SIDO	575	-23.84%	SIDO	575	3%	560	▼	915	-37%
ESSA	695	0.00%	18	ESSA	695	-24.04%	ESSA	695	45%	480	▼	1,170	-41%
PNBN	1,160	-1.28%	9	PNBN	1,160	-24.68%	PNBN	1,160	13%	1,030	▼	2,790	-58%
PNLF	266	0.00%	4	PNLF	266	-25.70%	PNLF	266	5%	254	▼	775	-66%
PTBA	2,720	1.12%	3	PTBA	2,720	-26.29%	PTBA	2,720	3%	2,640	▼	4,200	-35%
ADRO	2,800	-0.71%	3	ADRO	2,800	-27.27%	ADRO	2,800	39%	2,010	▼	4,020	-30%
ITMG	28,150	0.72%	2	ITMG	28,150	-27.87%	ITMG	28,150	27%	22,125	▼	45,650	-38%
INDY	1,965	-0.25%	2	INDY	1,965	-28.02%	INDY	1,965	15%	1,705	▼	3,310	-41%
18 ADMR	1,220	-2.01%	11	ADMR	1,220	-28.02%	ADMR	1,220	65%	740	▼	2,050	-40%
RMKE	660	-2.94%	4	RMKE	660	-29.79%	RMKE	660	1%	655	▼	1,120	-41%
MNCN	496	0.00%	4	MNCN	496	-32.97%	MNCN	496	6%	466	▼	850	-42%
GOTO	60	-6.25%	#N/A	GOTO	60	-34.07%	GOTO	60	11%	54	▼	226	-73%
8 SRTG	1,590	-0.62%	#N/A	SRTG	1,590	-37.15%	SRTG	1,590	5%	1,515	▼	2,800	-43%
TINS	720	-4.00%	#N/A	TINS	720	-38.46%	TINS	720	1%	710	▼	1,480	-51%
MDKA	2,490	0.40%	#N/A	MDKA	2,490	-39.56%	MDKA	2,490	5%	2,380	▼	4,950	-50%
BTPS	1,605	-5.59%	9	BTPS	1,605	-42.47%	BTPS	1,605	2%	1,575	▼	3,380	-53%
28 EMTK	575	-0.86%	15	EMTK	575	-44.17%	EMTK	575	8%	530	▼	1,805	-68%
WIKA	388	-0.51%	#N/A	WIKA	388	-51.50%	WIKA	388	8%	358	▼	955	-59%
42 ARTO	1,710	0.59%	861	ARTO	1,710	-54.03%	ARTO	1,710	12%	1,530	▼	6,300	-73%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

RUPS

ELTY (T)
JAWA (LB)

DIVIDEND

CUM DATE
AVIA Rp. 11

IPO**OFFERING**

UDNG Rp. 100

BOOK BUILDING

RGAS Rp. 115 - Rp. 122
MSTI Rp. 1355 - Rp. 1595
IKPM Rp. 160 - Rp. 18

ECONOMIC CALENDAR



Monday October 23 2023				Actual	Previous	Consensus	Forecast
5:30 AM	US	Chicago Fed National Activity Index SEP			-0.16		0.05
8:30 AM	US	3-Month Bill Auction			5.34%		
8:30 AM	US	6-Month Bill Auction			5.34%		
	US	Fed Board Meeting					
Tuesday October 24 2023				Actual	Previous	Consensus	Forecast
5:55 AM	US	Bedbook YoY OCT/21			4.60%		
6:45 AM	US	S&P Global Composite PMI Flash OCT			50.2		49.8
6:45 AM	US	S&P Global Manufacturing PMI Flash OCT			49.8	49.5	49.5
6:45 AM	US	S&P Global Services PMI Flash OCT			50.1	49.9	49.8
7:00 AM	US	Richmond Fed Manufacturing Index OCT			5		-1
7:00 AM	US	Richmond Fed Manufacturing Shipments Index OCT			7		2
7:00 AM	US	Richmond Fed Services Index OCT			4		1
10:00 AM	US	2-Year Note Auction			5%		
1:30 PM	US	API Crude Oil Stock Change OCT/20			-4.383M		
Wednesday October 25 2023				Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate OCT/20			7.70%		
4:00 AM	US	MBA Mortgage Applications OCT/20			-6.90%		
4:00 AM	US	MBA Mortgage Market Index OCT/20			166.9		
4:00 AM	US	MBA Mortgage Refinance Index OCT/20			347.6		
4:00 AM	US	MBA Purchase Index OCT/20			129.8		
7:00 AM	US	New Home Sales SEP			0.675M	0.68M	0.65M
7:00 AM	US	New Home Sales MoM SEP			-9%		-11.00%
7:30 AM	US	EIA Crude Oil Stocks Change OCT/20			-4.491M		
7:30 AM	US	EIA Gasoline Stocks Change OCT/20			-2.371M		
7:30 AM	US	EIA Crude Oil Imports Change OCT/20			-2.621M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change OCT/20			-0.758M		
7:30 AM	US	EIA Distillate Fuel Production Change OCT/20			-0.033M		
7:30 AM	US	EIA Distillate Stocks Change OCT/20			-3.185M		
7:30 AM	US	EIA Gasoline Production Change OCT/20			0.077M		
7:30 AM	US	EIA Heating Oil Stocks Change OCT/20			0.14M		
7:30 AM	US	EIA Refinery Crude Runs Change OCT/20			0.193M		
7:30 AM	US	NY Fed Treasury Purchases 10 to 22.5 yrs				\$55 million	
8:30 AM	US	17-Week Bill Auction			5.36%		
8:30 AM	US	2-Year FRN Auction			0.18%		
10:00 AM	US	5-Year Note Auction			4.66%		
1:35 PM	US	Fed Chair Powell Speech					
	US	Building Permits Final SEP			1.541M	1.473M	1.473M
	US	Building Permits MoM Final SEP			6.80%	-4.40%	-4.40%
Thursday October 26 2023				Actual	Previous	Consensus	Forecast
5:30 AM	US	Durable Goods Orders MoM SEP			0.20%	1.50%	0.70%
5:30 AM	US	GDP Growth Rate QoQ Adv Q3			2.10%	4.20%	4.00%
5:30 AM	US	Durable Goods Orders Ex Transp MoM SEP			0.40%	0.20%	0.50%
5:30 AM	US	GDP Price Index QoQ Adv Q3			1.70%	2.50%	2.40%
5:30 AM	US	Goods Trade Balance Adv SEP			\$-84.27B		\$-93.0B
5:30 AM	US	Initial Jobless Claims OCT/21			198K	209K	200.0K
5:30 AM	US	Retail Inventories Ex Autos MoM Adv SEP			0.50%		0.40%
5:30 AM	US	Wholesale Inventories MoM Adv SEP			-0.10%		0.10%
5:30 AM	US	Continuing Jobless Claims OCT/14			1734K	1720K	1735.0K
5:30 AM	US	Core PCE Prices QoQ Adv Q3			3.70%	2.50%	3.10%
5:30 AM	US	Durable Goods Orders ex Defense MoM SEP			-0.70%		0.10%
5:30 AM	US	GDP Sales QoQ Adv Q3			2.10%		3.90%
5:30 AM	US	Jobless Claims 4-week Average OCT/21			205.75K		207.0K
5:30 AM	US	Non Defense Goods Orders Ex Air SEP			0.90%	0.30%	0.40%
5:30 AM	US	PCE Prices QoQ Adv Q3			2.50%		2.10%
5:30 AM	US	Real Consumer Spending QoQ Adv Q3			0.80%		0.70%
6:00 AM	US	Fed Waller Speech					
7:00 AM	US	Pending Home Sales MoM SEP			-7.10%	-1.30%	0.90%
7:00 AM	US	Pending Home Sales YoY SEP			-18.70%		-16.00%

7:30 AM	US	<u>EIA Natural Gas Stocks Change OCT/20</u>		97Bcf	
8:00 AM	US	<u>Kansas Fed Composite Index OCT</u>		-8	-9
8:00 AM	US	<u>Kansas Fed Manufacturing Index OCT</u>		-13	-14
8:30 AM	US	<u>4-Week Bill Auction</u>		5.31%	
8:30 AM	US	<u>8-Week Bill Auction</u>		5.33%	
9:00 AM	US	<u>15-Year Mortgage Rate OCT/25</u>		6.92%	
9:00 AM	US	<u>30-Year Mortgage Rate OCT/25</u>		7.63%	
10:00 AM	US	<u>7-Year Note Auction</u>		4.67%	
6:30 PM	CN	<u>Industrial Profits (YTD) YoY SEP</u>		-12%	-9%
Friday October 27 2023			Actual	Previous	Consensus
5:30 AM	US	<u>Core PCE Price Index MoM SEP</u>		0.10%	0.30%
5:30 AM	US	<u>Personal Income MoM SEP</u>		0.40%	0.30%
5:30 AM	US	<u>Personal Spending MoM SEP</u>		0.40%	0.50%
5:30 AM	US	<u>PCE Price Index MoM SEP</u>		0.40%	0.30%
5:30 AM	US	<u>PCE Price Index YoY SEP</u>		3.50%	3.40%
5:30 AM	US	<u>Core PCE Price Index YoY SEP</u>		3.90%	3.70%
6:00 AM	US	<u>Fed Barr Speech</u>			
7:00 AM	US	<u>Michigan Consumer Sentiment Final OCT</u>		68.1	63
7:00 AM	US	<u>Michigan 5 Year Inflation Expectations Final OCT</u>		2.80%	3%
7:00 AM	US	<u>Michigan Consumer Expectations Final OCT</u>		66	60.7
7:00 AM	US	<u>Michigan Current Conditions Final OCT</u>		71.4	66.7
7:00 AM	US	<u>Michigan Inflation Expectations Final OCT</u>		3.20%	3.80%
10:00 AM	US	<u>Baker Hughes Oil Rig Count OCT/27</u>		502	
10:00 AM	US	<u>Baker Hughes Total Rig Count OCT/27</u>		624	
Monday October 30 2023			Actual	Previous	Consensus
7:30 AM	US	<u>Dallas Fed Manufacturing Index OCT</u>		-18.1	
8:30 AM	US	<u>3-Month Bill Auction</u>			
8:30 AM	US	<u>6-Month Bill Auction</u>			
6:30 PM	CN	<u>NBS Manufacturing PMI OCT</u>		50.2	
6:30 PM	CN	<u>NBS Non Manufacturing PMI OCT</u>		51.7	
6:30 PM	CN	<u>NBS General PMI OCT</u>		52	
8:00 PM	ID	<u>M2 Money Supply YoY SEP</u>		5.90%	
	US	<u>Fed Harker Speech</u>			

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